



PRASHANT DIWAN  
B.Com, LL.B, FCS, AICWA  
Practicing Company Secretary

B-703/704, Anand Sagar,  
M. G. Road, Kandivali (W), Mumbai 400067

Office:- D-8, 2-Rajni Kunj, M. G. Road, Kandivali (W), Mumbai 400067

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	30.06.2022
2.	ISIN	:	INE924H01018
3.	Face Value	:	Rs. 10/- per equity shares
4.	Name of the Company	:	Tarmat Limited
5.	Registered Office Address	:	P B No 9042 Goregaon (East), Mumbai- 400063
6.	Correspondence Address	:	Tarmat Chambers, Plot No 19, Sector -24, Near Turbhe Flyover, Sanpada, Navi Mumbai 400 705
7.	Telephone & Fax No.	:	Tel 022-2840 2130/1180
8.	Email Address	:	cs@tarmatlimited.com
9.	Names of the Stock Exchange where the company's securities are listed	:	BSE Limited National Stock Exchange of India Limited (NSE)
10.	Issued Capital	:	No. of Shares % of total Issued capital 15800110
11.	Listed Capital	:	
	Bombay Stock Exchange Ltd	:	15800110
	National Stock Exchange of India Limited	:	15800110
12.	Held in dematerialized form in CDSL	:	4272309 27.04%
13.	Held in dematerialized form in NSDL	:	11527482 72.96%
14.	Physical	:	319 0.00%
15.	Total No. of shares (12+13+14)	:	----- 15800110 =====
16.	Reasons for difference if any, between (10 & 11), (10&15), (11&15)	:	NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. app. pending for SE
10,50,000 Convertible warrants (out of total 62,17,397 Convertible warrants) converted into Equity shares of Rs. 10/- each issued & allotted at a premium of Rs. 62/- to <b>non-Promoters</b> on a preferential basis on 23.12.2021	1050000	Applied	Yes  (listed on 06/04/22)	Yes	Yes	No
14,19,403 Convertible warrants (out of total 62,17,397 Convertible warrants) converted into Equity shares of Rs. 10/- each issued & allotted at a premium of Rs. 62/- to <b>non-Promoters</b> on a preferential basis on 25.01.2022	1419403	Applied	Yes  (listed on 28/04/22)	Yes	Yes.	No





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20,36,425 Convertible warrants (out of total 62,17,397 Convertible warrants) converted into Equity shares of Rs. 10/- each issued & allotted at a premium of Rs. 62/- to <b>non-Promoters</b> on a preferential basis on 21/04/2022	2036425	Applied	BSE Listing approval received on 30/06/22 NSE Pending	-	-	NSE pending
17,66,151 Convertible warrants converted into Equity shares of Rs. 10/- each issued & allotted at a premium of Rs. 62/- to <b>Promoter</b> on a preferential basis on 21/04/2022	1766151	Applied	BSE Listing approval received on 30/06/22 NSE Pending	-	-	NSE pending
1,70,000 Convertible warrants (out of total 62,17,397 Convertible warrants) converted into Equity shares of Rs. 10/- each issued & allotted at a premium of Rs. 62/- to <b>non-Promoters</b> on a preferential basis on 07/05/2022	170000	Applied	No	No	No	Yes

18.	Register of Members is updated if not, updated upto which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? If not, reason why?	:	N. A.

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	---
Pending for more than 21 days	NIL	NIL	---

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Mr. S Chakraborty (Company Secretary) Tel No:-022 -6714 5804
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	:	Mr. Prashant Diwan Practising Company Secretary B-703/704, Anand Sagar, M G Rd, Kandivali (W), Mumbai 400 067 FCS No. : 1403 CP No.: 1979
24.	Appointment of common agency for share registry work.	:	Bigshare Services Private Limited E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East) Mumbai- 400 072.





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25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	: 1) BSE and NSE gave Listing and Trading Approval for 1050000 Equity Shares of Rs. 10/- each w.e.f. 06/04/2022 which were issued and allotted due to conversion of warrants. 2) The Board of Directors at their meeting held on 21/04/2022 considered and approved conversion of 38,02,576 warrants into 38,02,576 equity shares of Rs. 10/- each on a preferential basis as under: Promoters - 1766151 Equity Shares Non-Promoter - 2036425 Equity Shares 3) BSE and NSE gave Listing and Trading Approval for 1419403 Equity Shares of Rs. 10/- each w.e.f. 29/04/2022 which were issued and allotted due to conversion of warrants 4) The Board of Directors at their meeting held on 07/05/2022 considered and approved conversion of 1,70,000 warrants into 1,70,000 equity shares of Rs. 10/- each to non-Promoters on a preferential basis.
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PR NO: 1683/2022  
UDIN: F001403D000626885

Date: 15/07/2022  
Place: Mumbai



PRASHANT DIWAN

COMPANY SECRETARY  
FCS: 1403 / CP: 1979